

पावर ग्रिड कॉर्पोरेशन ऑफ इंडिया लिमिटेड

(भारत सरकार का उद्यम)

POWER GRID CORPORATION OF INDIA LIMITED

(A Government of India Enterprise)

CIN: 40101DL1989GOI038121

Regd. Office: B-9, Qutab Institutional Area, Katwaria Sarai, New Delhi- 110016.

8th May, 2021

To
The General Manager (Listing),
National Stock Exchange of India Limited,
Exchange Plaza, C 1/G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai.

To
The General Manager, (Listing)
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai.

Reference: NSE-SCRIP ID: POWERGRID; BSE Scrip Code: 532898 EQ – ISIN

INE752 E01010

Sub: Final Offer Document filed with SEBI under InvIT Regulations.

Dear Sir,

This is in continuation to the intimation dated January 27, 2021.

Please note that the Lead Managers filed Final Offer Document dated May 6, 2021 (FoD) with the Securities and Exchange Board of India on May 7, 2021 in respect of the initial offer of Units of POWERGRID Infrastructure Investment Trust (the 'Trust') consisting fresh issue of Units by the Trust and Offer for Sale by POWERGRID (defined as 'Selling Unitholder' in FoD).

This intimation is being made in compliance with the provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking You.

Yours faithfully,

(Mrinal Shrivastava) Company Secretary & Compliance Officer