

पावर ग्रिड कारपोरेशन ऑफ इंडिया लिमिटेड

(भारत सरकार का उद्यम)

POWER GRID CORPORATION OF INDIA LIMITED

(A Government of India Enterprise)



पावरग्रिड

केन्द्रीय कार्यालय : "सौदामिनी" प्लॉट सं. 2, सेक्टर-29, गुडगाँव-122 001, हरियाणा
फोन : 0124-2571700-719, फैक्स : 0124-2571760, 2571761 तार 'नेटग्रिड'
Corporate Office : "Saudamini" Plot No. 2, Sector-29, Gurgaon-122 001. Haryana
Tel. : 0124-2571700-719, Fax : 0124-2571760, 0124-2571761 Gram : 'NATGRID'

संदर्भ संख्या / Ref. No.

C/COS/Listing

Dt: 18.11.2013

The GM (Listing)
National Stock Exchange of India Ltd.,
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East)
Mumbai

Ref: Symbol: POWERGRID; Series: EQ; ISIN: INE752E01010

Dear Sir,

Sub: Follow on Public Offer of POWERGRID

This is to inform that Power Grid Corporation of India Limited (POWERGRID) has filed the Red Herring Prospectus (RHP) with the Registrar of Companies, National Capital Territory of Delhi and Haryana, on 15th November, 2013 in connection with the Follow on Public Offer (FPO) of 787,053,309 Equity shares of ₹ 10 each of Power Grid Corporation of India Limited, constituting 17% of the Company's existing paid up capital.

The Ministry of Power vide office order No. 11/39/2013-PG dt.12.11.2013 conveyed the approval of the competent authority for the following:

Follow on Public Offer (FPO) of POWERGRID of 787,053,309 Equity shares of ₹ 10 each constituting 17% of existing paid up capital as per SEBI guidelines, which comprises:

- Fresh issue of 601,864,295 equity shares (13% of existing paid up capital);
- Simultaneous Disinvestment by Government of India of 185,189,014 equity shares (4% of existing paid up capital) held by the President of India, acting through the Ministry of Power.

Thanking You,

Yours faithfully,

(Divya Tandon)
Company Secretary &
Compliance Officer