

POWERGRID/CC/RMC/2023-24/SE/Bond-XXXVIII

Dt. 07-Mar-2024

To,

GM Listing
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra East,
Mumbai-400051

Subject: Information regarding payment of Interest and Redemption amount (Principal) of Secured, Redeemable, Non-Convertible, Non-Cumulative, Taxable (9.25% POWERGRID Bond XXXVIII Issue, the Debt Instrument).

Dear Sir,

In terms of Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we confirm that POWERGRID has timely released the due amount of Interest and Principal in respect of **9.25% POWERGRID Bond XXXVIII Issue, the Debt Instrument.**

a. Whether Interest payment/ redemption payment made (yes/ no): Yes

b. Details of interest payments: **9.25% POWERGRID Bond XXXVIII Issue**

Sl. No.	Particulars	Details
1	ISIN	INE752E07JN1
2	Issue size	Rs. 855 Crore
3	Interest Amount to be paid on due date	Rs. 79,08,75,000.00
4	Frequency - quarterly/ monthly/yearly	Yearly
5	Change in frequency of payment (if any)	No
6	Details of such change	-
7	Interest payment record date	23-Feb-2024
8	Due date for interest payment (DD/MM/YYYY)	09-Mar-2024
9	Actual date for interest payment (DD/MM/YYYY)	07-Mar-2024
10	Amount of interest paid	Rs. 79,08,75,000.00
11	Date of last interest payment	09-Mar-2023
12	Reason for non-payment/ delay in payment	-
13	Period of interest on Bonds	From: 09-03-2023 To 08-03-2024

c. Details of redemption payments: **9.25% POWERGRID Bond XXXVIII Issue**

Sl. No.	Particulars	Details
1	ISIN	-
2	Type of redemption (full/ partial)	-

केन्द्रीय कार्यालय: "सौदामिनी", प्लॉट नंबर 2, सेक्टर -29, गुरुग्राम -122001, (हरियाणा) दूरभाष: 0124-2822999 & 2823999

Corporate Office: "Saudamini", Plot No. 2, Sector-29, Gurugram-122001, (Haryana) Tel.: 0124-2822999 & 2823999

पंजीकृत कार्यालय: बी -9, कुतब इंस्टीट्यूशनल एरिया, कटवारिया सराय, नई दिल्ली -110 016. दूरभाष: 011-26560112, 26560115 & 26560193, CIN: L40101DL1989GOI038121

Registered Office: B-9, Qutab Institutional Area, Katwaria Sarai, New Delhi-110 016. Tel: 011-26560112, 26560115 & 26560193,

CIN : L40101DL1989GOI038121

Website: www.powergrid.in

3	If partial redemption, then	-
	a. By face value redemption	-
	b. By quantity redemption	-
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	-
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	-
6	Redemption date due to put option (if any)	-
7	Redemption date due to call option (if any)	-
8	Quantity redeemed (no. of NCDs)	-
9	Due date for redemption/ maturity	-
10	Actual date for redemption (DD/MM/YYYY)	-
11	Amount redeemed	-
12	Outstanding amount (Rs.)	-
13	Date of last interest payment	-

Thanking you,

Yours faithfully,

(Mrinal Shrivastava)
Company Secretary &
Compliance Officer