

CIN: L40101DL1989GOI038121

PGCIL:F&A:RMC:FY 2020-21/SEBI/01

07<sup>th</sup> April, 2021

To,

<p>The Manager National Stock Exchange of India Ltd. Exchange Plaza, Plot No: C/1, 'G' Block, BandraKurlaComplex, Bandra (E), Mumbai – 400 051</p> <p>Kind attention: Mr. Hari K. / Mr. Yogesh Deshmukh</p>	<p>General Manager, Department of Corporate Services, BSE Limited, P.J. Towers, Dalal Street, Mumbai – 400 001</p> <p>Kind attention: Ms. Rupal Khandelwal / Mr. Pranav Singh</p>
---	---

Sub: Annual Undertaking regarding Debt Securities for the year ended 31<sup>st</sup> March 2021 In terms of Regulation 57(2) of SEBI (LODR) Regulations, 2015

Madam / Sir

Pursuant to regulation 57(2) of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015, it is hereby confirmed that Power Grid Corporation of Indian Limited has submitted all documents and intimations which are required to be submitted to Debenture Trustees in terms of trust deed and SEBI (Issue and Listing of Debt Securities) Regulations, 2008 for the year ended 31<sup>st</sup> March 2021, for Debt Securities (Bonds) issued.

Thanking you,

For and on behalf of  
Power Grid Corporation of India Limited



(Mrinal Shrivastava)  
Company Secretary –  
Compliance Officer