

POWERGRID/CC/RMC/2023-24/SE/Bond-XLV

Dt. 28-Feb-2024

To,

GM Listing Listing Department National Stock Exchange of India Ltd. Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra East, Mumbai-400051	General Manager Department of Corporate Services BSE Limited, Floor 25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001
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**Subject: Information regarding payment of Interest and Redemption amount (Principal) of Secured, Redeemable, Non-Convertible, Non-Cumulative, Taxable (9.65% POWERGRID Bond XLV Issue, the Debt Instrument).**

Dear Sir,

In terms of Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we confirm that POWERGRID has timely released the due amount of Interest and Principal in respect of **9.65% POWERGRID Bond XLV Issue, the Debt Instrument.**

a. Whether Interest payment/ redemption payment made (yes/ no): Yes

b. Details of interest payments: **9.65% POWERGRID Bond XLV Issue**

Sl. No.	Particulars	Details
1	ISIN	INE752E07LJ5; INE752E07LK3; INE752E07LL1; INE752E07LM9; INE752E07LN7; INE752E07LO5
2	Issue size	Rs. 166.60 Crore per ISIN
3	Interest Amount to be paid on due date	₹ 96,46,14,000.00
4	Frequency - quarterly/ monthly/yearly	Yearly
5	Change in frequency of payment (if any)	No
6	Details of such change	-
7	Interest payment record date	13-Feb-2024
8	Due date for interest payment (DD/MM/YYYY)	28-Feb-2024
9	Actual date for interest payment (DD/MM/YYYY)	28-Feb-2024
10	Amount of interest paid	₹ 96,46,14,000.00
11	Date of last interest payment	28-Feb-2023
12	Reason for non-payment/ delay in payment	-
13	Period of interest on Bonds	From: 28-02-2023 To 27-02-2024

c. Details of redemption payments: **9.65% POWERGRID Bond XLV Issue**

Sl. No.	Particulars	Details
1	ISIN	INE752E07LJ5
2	Type of redemption (full/ partial)	Full
3	If partial redemption, then	-

केन्द्रीय कार्यालय: "सौदामिनी", प्लॉट नंबर 2, सेक्टर -29, गुरुग्राम -122001, (हरियाणा) दूरभाष: 0124-2571700-719

Corporate Office: "Saudamini", Plot No. 2, Sector-29, Gurugram-122001, (Haryana) Tel.: 0124-2571700-719

पंजीकृत कार्यालय: बी -9, कुतुब इंस्टीट्यूशनल एरिया, कटवारिया सराय, नई दिल्ली -110 016. दूरभाष: 011-26560112, 26560121, 26564812, 26564892, CIN: L40101DL1989GOI038121

Registered Office: B-9, Qutab Institutional Area, Katwaria Sarai, New Delhi-110 016. Tel: 011-26560112, 26560121, 26564812, 26564892,

CIN : L40101DL1989GOI038121

Website: www.powergrid.in

	a. By face value redemption	-
	b. By quantity redemption	-
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	-
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6	Redemption date due to put option (if any)	-
7	Redemption date due to call option (if any)	-
8	Quantity redeemed (no. of NCDs)	1666 Bonds
9	Due date for redemption/ maturity	28-Feb-2024
10	Actual date for redemption (DD/MM/YYYY)	28-Feb-2024
11	Amount redeemed	₹166,60,00,000.00
12	Outstanding amount (Rs.)	Nil
13	Date of last interest payment	28-Feb-2023

Thanking you,

Yours faithfully,

**(Mrinal Shrivastava)**  
**Company Secretary –**  
**Compliance Officer**