

25th April, 2023

PGCIL:F&A:RMC:2022-23/SEBI/1

To, General Manager, Department of Corporate Services, **BSE** Limited. P.J. Towers, Dalal Street, Mumbai - 400 001

2.2.b Sub: Compliance Chapter XIV, clause of Circular No. to no. SEBI/HO/DDHS/P/CIR/2021/613 dated 10th August 2021 issued by SEBI.

Dear Sir/Madam,

In compliance to the Chapter XIV, clause no. 2.2.b of the Operational Circular SEBI/HO/DDHS/P/CIR/2021/613 issued by the Securities and Exchange Board of India (SEBI) dated August 10, 2021, as amended from time to time, regarding Centralized Database for corporate bonds/ debentures issued under the SEBI NCS Regulations, 2021, please find enclosed 'Annexure XIV-B' containing details (as prescribed in the aforesaid SEBI Circular) of Debt Securities (Bonds) issued through private placement by Power Grid Corporation of India Limited for the Financial Year ended March 31, 2023.

1. Listing Details of bonds issued during FY 2022-23:

S1.	ISIN	Allotment date	Listing date	Listing	First issue/	Exchange
No.				quantity	further issue	
1	INE752E08676	17-Feb-2023	17-Feb-2023	212000	First Issue	NSE & BSE
2	INE752E08684	23-Mar-2023	24-Mar-2033	86700	First Issue	NSE & BSE
3	INE752E08692	31-Mar-2023	31-Mar-2033	42500	First Issue	NSE & BSE

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable): -

S No.	ISIN	BSE hyperlink
1	NE752E09676	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCir
1. INE752E08676		culars.aspx?page=20230217-26
2		https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCir
Ζ.	2. INE752E08684	culars.aspx?page=20230324-12
2	NIE750E00600	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCir
3.	INE752E08692	culars.aspx?page=20230331-49

3. Details of record date:

S1.	ISIN	Record date	Interest/	Date of payment of interest/ redemption				
No.			redemption					
	Annexure-1							

केन्द्रीय कार्यालय: "सौदामिनी", प्लॉट नंबर 2, सेक्टर -29, गुरुग्राम -122001, (हरियाणा) दूरभाष: 0124-2571700-719

Corporate Office: "Saudamini", Plot No. 2, Sector-29, Gurugram-122001, (Haryana) Tel.: 0124-2571700-719 पंजीकृत कार्यालय: बी -9, कुतुब इंस्टीट्यूशनल एरिया, कटवारिया सराय, नई दिल्ली -110 016. दूरभाष: 011-26560112, 26564812, 26564812, 26564892, CIN: L40101DL1989GOI038121 Registered Office: B-9, Qutab Institutional Area, Katwaria Sarai, New Delhi-110 016. Tel: 011-26560112, 26560121, 26564812, 26564892,

CIN : L40101DL1989GOI038121 Website: www.powergrid.in



4. Details of credit rating:

a) C	urrent	rating	details:
------	--------	--------	----------

ISIN	Name	Credit	Outlook	Rating	Date of	Verification	Date of
	of the	rating	ounoon	action (new,	credit rating	status of	verification
	CRA	1401118		upgrade,	ere are raining	CRAs	
	-			downgrade,		(verified/ not	
				reaffirm)		verified)	
	CARE	AAA	Stable	Reaffirm	07-02-2023	Verified	07-02-2023
	Rating						
	Limited						
INE752E08676	Crisil	AAA	Stable	Reaffirm	03-02-2023	Verified	03-02-2023
	Rating						
	Limited						
	ICRA	AAA	Stable	Reaffirm	08-02-2023	Verified	08-02-2023
	Limited						
	CARE	AAA	Stable	Reaffirm	03-03-2023	Verified	03-03-2023
	Rating						
	Limited						
INE752E08684	Crisil	AAA	Stable	Reaffirm	01-03-2023	Verified	01-03-2023
	Rating						
	Limited		a 11	D 007		XX 107 1	
	ICRA	AAA	Stable	Reaffirm	03-03-2023	Verified	03-03-2023
	Limited		0.11	D 66	00.00.0000	XX : C 1	02.02.2022
	CARE	AAA	Stable	Reaffirm	03-03-2023	Verified	03-03-2023
	Rating						
	Limited		C (- 1-1 -	Deeffing	01.02.2022	Manifia 1	01 02 2022
INE752E08692	Crisil	AAA	Stable	Reaffirm	01-03-2023	Verified	01-03-2023
INE/32E08092	Rating Limited						
	ICRA	AAA	Stable	Reaffirm	03-03-2023	Verified	03-03-2023
	Limited	AAA	Stable	Nearrin	03-03-2023	venneu	03-03-2023
L	Linned						

b) Earlier rating details:

ISIN	Name	Credit	Outlook	Rating	Date of	Verification	Date of
	of the	rating		action (new,	credit rating	status of	verification
	CRA	_		upgrade,	_	CRAs	
				downgrade,		(verified/ not	
				reaffirm)		verified)	
_	-	-	-	-	-	-	-

5. Payment Status: event based

केन्द्रीय कार्यालयः "सौदामिनी", प्लॉट नंबर २, सेक्टर -29, गुरुग्राम -122001, (हरियाणा) दूरभाषः 0124-2571700-719 Corporate Office: "Saudamini", Plot No. 2, Sector-29, Gurugram-122001, (सियाजा) दूरभाषः 0124-2571700-719 पंजीकृत कार्यालयः बी -9, कुतुब इंस्टीट्यूशनल एरिया, कटवारिया सराय, नई दिल्ली -110 016. दूरभाषः 011-26560112, 26564812, 26564812, 26564892, CIN: L40101DL1989GOI038121 Registered Office: B-9, Qutab Institutional Area, Katwaria Sarai, New Delhi-110 016. Tel: 011-26560112, 26560121, 26564812, 26564892, CIN : L40101DL1989GOI038121 Website: www.powergrid.in



6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof

Nature of	Issue	Due date	of	Actual		Default	Verificat	ion	Date	of
the issue	size	interest/		payment	date	details	status	of	verificat	ion
		redemption		details			debentur	e		
		(dd/mm/yyy	y)	(dd/mm/y	yyy)		trustee	(yes/		
				-			no)			
Not Applicable										

Kindly take the above information on record and oblige.

Thanking you,

For and on behalf of Power Grid Corporation of India Limited

> (Mrinal Shrivastava) Company Secretary – Compliance Officer

Encl.: a/a

T	I			Annexure-1
SI No	ISIN	Record Date	Interest/ redemption	Date of payment of interest/ redemption
1 IN	E752E08676	Tuesday 2 May 2023	Coupon 1 + Principal Part Prepayment 1	Wednesday, 17 May, 2023
2	2/52200070	<i>p p</i>	Coupon 2 + Principal Part Prepayment 2	Thursday, 17 August, 2023
3			Coupon 3 + Principal Part Prepayment 3	Friday, 17 November, 2023
4			Coupon 4 + Principal Part Prepayment 4	Saturday, 17 February, 2024
5		Thursday, 2 May, 2024	Coupon 5 + Principal Part Prepayment 5	Friday, 17 May, 2024
6		Friday, 2 August, 2024	Coupon 6 + Principal Part Prepayment 6	Saturday, 17 August, 2024
7		Saturday, 2 November, 2024	Coupon 7 + Principal Part Prepayment 7	Sunday, 17 November, 2024
8		Saturday, 1 February, 2025	Coupon 8 + Principal Part Prepayment 8	Monday, 17 February, 2025
9		Friday, 2 May, 2025	Coupon 9 + Principal Part Prepayment 9	Saturday, 17 May, 2025
10		Saturday, 2 August, 2025	Coupon 10 + Principal Part Prepayment 10	Sunday, 17 August, 2025
11		Saturday, 1 November, 2025	Coupon 11 + Principal Part Prepayment 11	Monday, 17 November, 2025
12			Coupon 12 + Principal Part Prepayment 12	Tuesday, 17 February, 2026
13			Coupon 13 + Principal Part Prepayment 13	Sunday, 17 May, 2026
14		, <u>, , , , , , , , , , , , , , , , , , </u>	Coupon 14 + Principal Part Prepayment 14	Monday, 17 August, 2026
15			Coupon 15 + Principal Part Prepayment 15	Tuesday, 17 November, 2026
16			Coupon 16 + Principal Part Prepayment 16	Wednesday, 17 February, 2027
17		1. 1.	Coupon 17 + Principal Part Prepayment 17	Monday, 17 May, 2027
18			Coupon 18 + Principal Part Prepayment 18	Tuesday, 17 August, 2027
19		Tuesday, 2 November, 2027	Coupon 19 + Principal Part Prepayment 19	Wednesday, 17 November, 2027
20		1. 1.	Coupon 20 + Principal Part Prepayment 20	Thursday, 17 February, 2028
21 22		11 12	Coupon 21 + Principal Part Prepayment 21	Wednesday, 17 May, 2028 Thursday, 17 August, 2028
22			Coupon 22 + Principal Part Prepayment 22 Coupon 23 + Principal Part Prepayment 23	Friday, 17 November, 2028
23		· · · · · · · · · · · · · · · · · · ·	Coupon 24 + Principal Part Prepayment 24	Saturday, 17 February, 2029
24			Coupon 25 + Principal Part Prepayment 25	Thursday, 17 Pebluary, 2029 Thursday, 17 May, 2029
26			Coupon 26 + Principal Part Prepayment 26	Friday, 17 August, 2029
20			Coupon 27 + Principal Part Prepayment 27	Saturday, 17 November, 2029
28			Coupon 28 + Principal Part Prepayment 28	Sunday, 17 February, 2030
29			Coupon 29 + Principal Part Prepayment 29	Friday, 17 May, 2030
30			Coupon 30 + Principal Part Prepayment 30	Saturday, 17 August, 2030
31			Coupon 31 + Principal Part Prepayment 31	Sunday, 17 November, 2030
32		Saturday, 1 February, 2031	Coupon 32 + Principal Part Prepayment 32	Monday, 17 February, 2031
33		Friday, 2 May, 2031	Coupon 33 + Principal Part Prepayment 33	Saturday, 17 May, 2031
34		Saturday, 2 August, 2031	Coupon 34 + Principal Part Prepayment 34	Sunday, 17 August, 2033
35		Saturday, 1 November, 2031	Coupon 35 + Principal Part Prepayment 35	Monday, 17 November, 2033
36		Monday, 2 February, 2032	Coupon 36 + Principal Part Prepayment 36	Tuesday, 17 February, 2032
37		Saturday, 1 May, 2032	Coupon 37 + Principal Part Prepayment 37	Monday, 17 May, 2032
38		Monday, 2 August, 2032	Coupon 38 + Principal Part Prepayment 38	Tuesday, 17 August, 2032
39		Tuesday, 2 November, 2032	Coupon 39 + Principal Part Prepayment 39	Wednesday, 17 November, 2032
40		Wednesday, 2 February, 2033	Coupon 40 + Principal Part Prepayment 40	Thursday, 17 February, 2033
	E752E08684	Tuesday, 2 May, 2023		Wednesday, 17 May, 2023
2		,	Coupon 2 + Principal Part Prepayment 2	Thursday, 17 August, 2023
3			Coupon 3 + Principal Part Prepayment 3	Friday, 17 November, 2023
4 5			Coupon 4 + Principal Part Prepayment 4 Coupon 5 + Principal Part Prepayment 5	Saturday, 17 February, 2024 Friday, 17 May, 2024
6			Coupon 6 + Principal Part Prepayment 6	Saturday, 17 August, 2024
7			Coupon 7 + Principal Part Prepayment 7	Sunday, 17 November, 2024
8		-	Coupon 8 + Principal Part Prepayment 8	Monday, 17 February, 2025
9			Coupon 9 + Principal Part Prepayment 9	Saturday, 17 Nay, 202
10			Coupon 10 + Principal Part Prepayment 10	Sunday, 17 August, 2025
11			Coupon 11 + Principal Part Prepayment 11	Monday, 17 November, 202
12			Coupon 12 + Principal Part Prepayment 12	Tuesday, 17 February, 2020
13			Coupon 13 + Principal Part Prepayment 13	Sunday, 17 May, 2026
14			Coupon 14 + Principal Part Prepayment 14	Monday, 17 August, 2020
15			Coupon 15 + Principal Part Prepayment 15	Tuesday, 17 November, 2020
16			Coupon 16 + Principal Part Prepayment 16	Wednesday, 17 February, 202
17			Coupon 17 + Principal Part Prepayment 17	Monday, 17 May, 202
18		Monday, 2 August, 2027	Coupon 18 + Principal Part Prepayment 18	Tuesday, 17 August, 202
		Turandary 0 Navarahan 0007	Coupon 19 + Principal Part Prepayment 19	Wednesday, 17 November, 202
19		Tuesday, 2 November, 2027	Coupon 19 + Fincipal Fait Fiepayment 19	Weullesuay, 17 November, 202

21		Tuesday, 2 May, 2028	Coupon 21 + Principal Part Prepayment 21	Wednesday, 17 May, 2028
22		Wednesday, 2 August, 2028	Coupon 22 + Principal Part Prepayment 22	Thursday, 17 August, 2028
23		Thursday, 2 November, 2028	Coupon 23 + Principal Part Prepayment 23	Friday, 17 November, 2028
24			Coupon 24 + Principal Part Prepayment 24	Saturday, 17 February, 2029
25		Wednesday, 2 May, 2029		Thursday, 17 May, 2029
				Friday, 17 August, 2029
26		Thursday, 2 August, 2029		,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,,
27			Coupon 27 + Principal Part Prepayment 27	Saturday, 17 November, 2029
28		Saturday, 2 February, 2030	Coupon 28 + Principal Part Prepayment 28	Sunday, 17 February, 2030
29		Thursday, 2 May, 2030	Coupon 29 + Principal Part Prepayment 29	Friday, 17 May, 2030
30		Friday, 2 August, 2030	Coupon 30 + Principal Part Prepayment 30	Saturday, 17 August, 2030
31			Coupon 31 + Principal Part Prepayment 31	Sunday, 17 November, 2030
32			Coupon 32 + Principal Part Prepayment 32	Monday, 17 February, 2031
33		, , ,	Coupon 33 + Principal Part Prepayment 33	
-				Saturday, 17 May, 2031
34		Saturday, 2 August, 2031	Coupon 34 + Principal Part Prepayment 34	Sunday, 17 August, 2031
35			Coupon 35 + Principal Part Prepayment 35	Monday, 17 November, 2031
36		Monday, 2 February, 2032		Tuesday, 17 February, 2032
37		Saturday, 1 May, 2032	Coupon 37 + Principal Part Prepayment 37	Monday, 17 May, 2032
38		Monday, 2 August, 2032	Coupon 38 + Principal Part Prepayment 38	Tuesday, 17 August, 2032
39			Coupon 39 + Principal Part Prepayment 39	Wednesday, 17 November, 2032
40	1		Coupon 40 + Principal Part Prepayment 40	Thursday, 17 February, 2033
40			Coupon 41 + Principal Part Prepayment 40	
41	<u> </u>	i uesuay, o March, 2033	Coupon 41 + Frincipal Part Prepayment 40	Wednesday, 23 March, 2033
			-	
	INE752E08692	Tuesday, 2 May, 2023		Wednesday, 17 May, 2023
2		Wednesday, 2 August, 2023	Coupon 2 + Principal Part Prepayment 2	Thursday, 17 August, 2023
3		Thursday, 2 November, 2023	Coupon 3 + Principal Part Prepayment 3	Friday, 17 November, 2023
4		Friday, 2 February, 2024	Coupon 4 + Principal Part Prepayment 4	Saturday, 17 February, 2024
5			Coupon 5 + Principal Part Prepayment 5	Friday, 17 May, 2024
6			Coupon 6 + Principal Part Prepayment 6	Saturday, 17 August, 2024
7				
			Coupon 7 + Principal Part Prepayment 7	Sunday, 17 November, 2024
8			Coupon 8 + Principal Part Prepayment 8	Monday, 17 February, 2025
9		Friday, 2 May, 2025	Coupon 9 + Principal Part Prepayment 9	Saturday, 17 May, 2025
10		Saturday, 2 August, 2025	Coupon 10 + Principal Part Prepayment 10	Sunday, 17 August, 2025
11		Saturday, 1 November, 2025	Coupon 11 + Principal Part Prepayment 11	Monday, 17 November, 2025
12		Monday, 2 February, 2026	Coupon 12 + Principal Part Prepayment 12	Tuesday, 17 February, 2026
13		Saturday, 2 May, 2026	Coupon 13 + Principal Part Prepayment 13	Sunday, 17 May, 2026
14		, ,	Coupon 14 + Principal Part Prepayment 14	Monday, 17 August, 2026
15			Coupon 15 + Principal Part Prepayment 15	Tuesday, 17 November, 2026
16		, , ,	Coupon 16 + Principal Part Prepayment 16	Wednesday, 17 February, 2027
17			Coupon 17 + Principal Part Prepayment 17	Monday, 17 May, 2027
18		Monday, 2 August, 2027	Coupon 18 + Principal Part Prepayment 18	Tuesday, 17 August, 2027
19		Tuesday, 2 November, 2027	Coupon 19 + Principal Part Prepayment 19	Wednesday, 17 November, 2027
20		Wednesday, 2 February, 2028	Coupon 20 + Principal Part Prepayment 20	Thursday, 17 February, 2028
21		, , , , , , , , , , , , , , , , , , ,	Coupon 21 + Principal Part Prepayment 21	Wednesday, 17 May, 2028
22	1	, ,	Coupon 22 + Principal Part Prepayment 22	Thursday, 17 August, 2028
		· ·		
23			Coupon 23 + Principal Part Prepayment 23	Friday, 17 November, 2028
24		· · · · · · · · · · · · · · · · · · ·	Coupon 24 + Principal Part Prepayment 24	Saturday, 17 February, 2029
25			Coupon 25 + Principal Part Prepayment 25	Thursday, 17 May, 2029
26		Thursday, 2 August, 2029	Coupon 26 + Principal Part Prepayment 26	Friday, 17 August, 2029
27				
27		Friday, 2 November, 2029	Coupon 27 + Principal Part Prepayment 27	Saturday, 17 November, 2029
27			Coupon 27 + Principal Part Prepayment 27 Coupon 28 + Principal Part Prepayment 28	Saturday, 17 November, 2029 Sunday, 17 February, 2030
		Saturday, 2 February, 2030	Coupon 28 + Principal Part Prepayment 28	*
28		Saturday, 2 February, 2030 Thursday, 2 May, 2030	Coupon 28 + Principal Part Prepayment 28 Coupon 29 + Principal Part Prepayment 29	Sunday, 17 February, 2030 Friday, 17 May, 2030
28 29 30		Saturday, 2 February, 2030 Thursday, 2 May, 2030 Friday, 2 August, 2030	Coupon 28 + Principal Part Prepayment 28 Coupon 29 + Principal Part Prepayment 29 Coupon 30 + Principal Part Prepayment 30	Sunday, 17 February, 2030 Friday, 17 May, 2030 Saturday, 17 August, 2030
28 29 30 31		Saturday, 2 February, 2030 Thursday, 2 May, 2030 Friday, 2 August, 2030 Saturday, 2 November, 2030	Coupon 28 + Principal Part Prepayment 28 Coupon 29 + Principal Part Prepayment 29 Coupon 30 + Principal Part Prepayment 30 Coupon 31 + Principal Part Prepayment 31	Sunday, 17 February, 2030 Friday, 17 May, 2030 Saturday, 17 August, 2030 Sunday, 17 November, 2030
28 29 30 31 32		Saturday, 2 February, 2030 Thursday, 2 May, 2030 Friday, 2 August, 2030 Saturday, 2 November, 2030 Saturday, 1 February, 2031	Coupon 28 + Principal Part Prepayment 28 Coupon 29 + Principal Part Prepayment 29 Coupon 30 + Principal Part Prepayment 30 Coupon 31 + Principal Part Prepayment 31 Coupon 32 + Principal Part Prepayment 32	Sunday, 17 February, 2030 Friday, 17 May, 2030 Saturday, 17 August, 2030 Sunday, 17 November, 2030 Monday, 17 February, 2031
28 29 30 31 32 33		Saturday, 2 February, 2030 Thursday, 2 May, 2030 Friday, 2 August, 2030 Saturday, 2 November, 2030 Saturday, 1 February, 2031 Friday, 2 May, 2031	Coupon 28 + Principal Part Prepayment 28 Coupon 29 + Principal Part Prepayment 29 Coupon 30 + Principal Part Prepayment 30 Coupon 31 + Principal Part Prepayment 31 Coupon 32 + Principal Part Prepayment 32 Coupon 33 + Principal Part Prepayment 33	Sunday, 17 February, 2030 Friday, 17 May, 2030 Saturday, 17 August, 2030 Sunday, 17 November, 2030 Monday, 17 February, 2031 Saturday, 17 May, 2031
28 29 30 31 32		Saturday, 2 February, 2030 Thursday, 2 May, 2030 Friday, 2 August, 2030 Saturday, 2 November, 2030 Saturday, 1 February, 2031 Friday, 2 May, 2031 Saturday, 2 August, 2031	Coupon 28 + Principal Part Prepayment 28 Coupon 29 + Principal Part Prepayment 29 Coupon 30 + Principal Part Prepayment 30 Coupon 31 + Principal Part Prepayment 31 Coupon 32 + Principal Part Prepayment 32 Coupon 33 + Principal Part Prepayment 33 Coupon 34 + Principal Part Prepayment 34	Sunday, 17 February, 2030 Friday, 17 May, 2030 Saturday, 17 August, 2030 Sunday, 17 November, 2030 Monday, 17 February, 2031 Saturday, 17 May, 2031 Sunday, 17 August, 2031
28 29 30 31 32 33		Saturday, 2 February, 2030 Thursday, 2 May, 2030 Friday, 2 August, 2030 Saturday, 2 November, 2030 Saturday, 1 February, 2031 Friday, 2 May, 2031 Saturday, 2 August, 2031	Coupon 28 + Principal Part Prepayment 28 Coupon 29 + Principal Part Prepayment 29 Coupon 30 + Principal Part Prepayment 30 Coupon 31 + Principal Part Prepayment 31 Coupon 32 + Principal Part Prepayment 32 Coupon 33 + Principal Part Prepayment 33	Sunday, 17 February, 2030 Friday, 17 May, 2030 Saturday, 17 August, 2030 Sunday, 17 November, 2030 Monday, 17 February, 2031 Saturday, 17 May, 2031
28 29 30 31 32 33 33 34		Saturday, 2 February, 2030 Thursday, 2 May, 2030 Friday, 2 August, 2030 Saturday, 2 November, 2030 Saturday, 1 February, 2031 Friday, 2 May, 2031 Saturday, 2 August, 2031 Saturday, 1 November, 2031	Coupon 28 + Principal Part Prepayment 28 Coupon 29 + Principal Part Prepayment 29 Coupon 30 + Principal Part Prepayment 30 Coupon 31 + Principal Part Prepayment 31 Coupon 32 + Principal Part Prepayment 32 Coupon 33 + Principal Part Prepayment 33 Coupon 34 + Principal Part Prepayment 34	Sunday, 17 February, 2030 Friday, 17 May, 2030 Saturday, 17 August, 2030 Sunday, 17 November, 2030 Monday, 17 February, 2031 Saturday, 17 May, 2031 Sunday, 17 August, 2031
28 29 30 31 32 33 33 34 35 36		Saturday, 2 February, 2030 Thursday, 2 May, 2030 Friday, 2 August, 2030 Saturday, 2 November, 2030 Saturday, 1 February, 2031 Friday, 2 May, 2031 Saturday, 2 August, 2031 Saturday, 1 November, 2031 Monday, 2 February, 2032	Coupon 28 + Principal Part Prepayment 28 Coupon 29 + Principal Part Prepayment 29 Coupon 30 + Principal Part Prepayment 30 Coupon 31 + Principal Part Prepayment 31 Coupon 32 + Principal Part Prepayment 32 Coupon 33 + Principal Part Prepayment 33 Coupon 34 + Principal Part Prepayment 34 Coupon 35 + Principal Part Prepayment 35 Coupon 36 + Principal Part Prepayment 36	Sunday, 17 February, 2030 Friday, 17 May, 2030 Saturday, 17 August, 2030 Sunday, 17 November, 2030 Monday, 17 February, 2031 Saturday, 17 August, 2031 Sunday, 17 August, 2031 Monday, 17 November, 2031 Tuesday, 17 February, 2032
28 29 30 31 32 33 33 34 35 36 37		Saturday, 2 February, 2030 Thursday, 2 May, 2030 Friday, 2 August, 2030 Saturday, 2 November, 2030 Saturday, 1 February, 2031 Friday, 2 May, 2031 Saturday, 2 August, 2031 Saturday, 1 November, 2031 Monday, 2 February, 2032 Saturday, 1 May, 2032	Coupon 28 + Principal Part Prepayment 28 Coupon 29 + Principal Part Prepayment 29 Coupon 30 + Principal Part Prepayment 30 Coupon 31 + Principal Part Prepayment 31 Coupon 32 + Principal Part Prepayment 32 Coupon 33 + Principal Part Prepayment 33 Coupon 34 + Principal Part Prepayment 34 Coupon 35 + Principal Part Prepayment 35 Coupon 36 + Principal Part Prepayment 36 Coupon 37 + Principal Part Prepayment 37	Sunday, 17 February, 2030 Friday, 17 May, 2030 Saturday, 17 August, 2030 Sunday, 17 November, 2030 Monday, 17 February, 2031 Saturday, 17 February, 2031 Sunday, 17 August, 2031 Monday, 17 November, 2031 Tuesday, 17 February, 2032 Monday, 17 May, 2032
28 29 30 31 32 33 33 34 35 36 37 37 38		Saturday, 2 February, 2030 Thursday, 2 May, 2030 Friday, 2 August, 2030 Saturday, 2 November, 2030 Saturday, 1 February, 2031 Friday, 2 May, 2031 Saturday, 2 August, 2031 Saturday, 1 November, 2031 Monday, 2 February, 2032 Saturday, 1 May, 2032 Monday, 2 August, 2032	Coupon 28 + Principal Part Prepayment 28 Coupon 29 + Principal Part Prepayment 29 Coupon 30 + Principal Part Prepayment 30 Coupon 31 + Principal Part Prepayment 31 Coupon 32 + Principal Part Prepayment 32 Coupon 33 + Principal Part Prepayment 33 Coupon 34 + Principal Part Prepayment 34 Coupon 35 + Principal Part Prepayment 35 Coupon 36 + Principal Part Prepayment 36 Coupon 37 + Principal Part Prepayment 37 Coupon 38 + Principal Part Prepayment 38	Sunday, 17 February, 2030 Friday, 17 May, 2030 Saturday, 17 August, 2030 Sunday, 17 November, 2030 Monday, 17 February, 2031 Saturday, 17 February, 2031 Sunday, 17 August, 2031 Monday, 17 November, 2031 Tuesday, 17 February, 2032 Monday, 17 May, 2032 Tuesday, 17 August, 2032
28 29 30 31 32 33 33 34 35 36 37 37 38 39		Saturday, 2 February, 2030 Thursday, 2 May, 2030 Friday, 2 August, 2030 Saturday, 2 November, 2030 Saturday, 1 February, 2031 Friday, 2 May, 2031 Saturday, 2 August, 2031 Saturday, 1 November, 2031 Monday, 2 February, 2032 Saturday, 1 May, 2032 Monday, 2 August, 2032 Tuesday, 2 November, 2032	Coupon 28 + Principal Part Prepayment 28 Coupon 29 + Principal Part Prepayment 29 Coupon 30 + Principal Part Prepayment 30 Coupon 31 + Principal Part Prepayment 31 Coupon 32 + Principal Part Prepayment 32 Coupon 33 + Principal Part Prepayment 33 Coupon 34 + Principal Part Prepayment 34 Coupon 35 + Principal Part Prepayment 35 Coupon 36 + Principal Part Prepayment 36 Coupon 37 + Principal Part Prepayment 37 Coupon 38 + Principal Part Prepayment 38 Coupon 39 + Principal Part Prepayment 39	Sunday, 17 February, 2030 Friday, 17 May, 2030 Saturday, 17 August, 2030 Sunday, 17 November, 2030 Monday, 17 February, 2031 Saturday, 17 May, 2031 Sunday, 17 August, 2031 Monday, 17 November, 2031 Tuesday, 17 February, 2032 Monday, 17 May, 2032 Tuesday, 17 August, 2032 Wednesday, 17 November, 2032
28 29 30 31 32 33 33 34 35 36 37 37 38		Saturday, 2 February, 2030 Thursday, 2 May, 2030 Friday, 2 August, 2030 Saturday, 2 November, 2030 Saturday, 1 February, 2031 Friday, 2 May, 2031 Saturday, 1 November, 2031 Saturday, 1 November, 2031 Monday, 2 February, 2032 Saturday, 1 May, 2032 Monday, 2 August, 2032 Tuesday, 2 November, 2033 Wednesday, 2 February, 2033	Coupon 28 + Principal Part Prepayment 28 Coupon 29 + Principal Part Prepayment 29 Coupon 30 + Principal Part Prepayment 30 Coupon 31 + Principal Part Prepayment 31 Coupon 32 + Principal Part Prepayment 32 Coupon 33 + Principal Part Prepayment 33 Coupon 34 + Principal Part Prepayment 34 Coupon 35 + Principal Part Prepayment 35 Coupon 36 + Principal Part Prepayment 36 Coupon 37 + Principal Part Prepayment 37 Coupon 38 + Principal Part Prepayment 38	Sunday, 17 February, 2030 Friday, 17 May, 2030 Saturday, 17 August, 2030 Sunday, 17 November, 2030 Monday, 17 February, 2031 Saturday, 17 May, 2031 Sunday, 17 August, 2031 Monday, 17 November, 2031 Tuesday, 17 February, 2032 Monday, 17 May, 2032 Tuesday, 17 August, 2032