

PGCIL/NSE&BSE/2024-25/2

30th April, 2024

To,

The Manager National Stock Exchange of India Ltd. Exchange Plaza, Plot No: C/1, 'G' Block, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051	General Manager, Department of Corporate Services, BSE Limited, P.J. Towers, Dalal Street, Mumbai – 400 001
---	---

Sub: Compliances certificate as per Regulation 61(4) read with Reg 40(9) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015.

Madam / Sir,

We enclose herewith the compliance certificate as per regulation 61(4) read with Reg 40(9) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015 for the year ended 31st March, 2024 for your information and record.

The above is for information and record please.

Thanking you,

For and on behalf of
Power Grid Corporation of India Limited

(Mrinal Shrivastava)
Company Secretary –
Compliance Officer

Encl.: a/a



**A.K. RASTOGI &
ASSOCIATES**
Company Secretaries

R-13/69, RAJ NAGAR
GHAZIABAD-201002
UTTAR PRADESH
Mob:9650990414
anilrastogi3609@gmail.com,

**CERTIFICATE UNDER REGULATIONS 61(4) READ WITH REGULATION 40(9) OF
THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND
DISCLOSURE REQUIREMENTS) REGULATIONS 2015**

FOR THE FINANCIAL YEAR ENDED 31ST MARCH 2024

We have examined the relevant Books and records of **POWERGRID CORPORATION OF INDIA LIMITED (the Company)** maintained and provided electronically by Beetal Financial & Computer Services (P) Limited, the Registrar & Share Transfer Agent (RTA) of the Company pertaining to transfer of Non- Convertible Debentures (NCD) of the Company for the Financial year ended 31st March, 2024(Reporting period), for the purpose of issuing a certificate as per Regulation 61 (4) read with Regulation 40 (9) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, and based on information provided by the Company/ RTA , we hereby certify that during the Financial Year ended on 31st March, 2024:

i) There was no case of transfer / transmission /sub- division , consolidation, renewal, exchange or endorsement of call / allotment of monies of NCDs since none of the NCDs was held in physical form during the period from 01st April 2023 to 31st March, 2024.

ii) Any other Information: All the NCDs issued by the Company are held in Dematerialized Form during the period.

Place: Ghaziabad
Date: 30.04.2024

For A. K. Rastogi & Associates
Company Secretaries

ICSI Unique code No S2020UP724400

(A.K. RASTOGI)
PROPRIETOR
FCS No 1748; CP No.:22973
UDIN F001748F000279181