

PGCIL:F&amp;A:RMC:2025-26/SEBI/1

28<sup>th</sup> April 2025

To,  
General Manager,  
Department of Corporate Services,  
BSE Limited,  
P.J. Towers, Dalal Street,  
Mumbai – 400 001

Sub: Compliance to Chapter XIV, Paragraph 2.2.b of SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024

Dear Sir/Madam,

In compliance to the Chapter XIV, Paragraph 2.2.b of the SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024 as amended from time to time, regarding Centralized Database for corporate bonds/ debentures issued under the SEBI NCS Regulations, 2021, please find enclosed '**Annexure XIV-B**' containing details (as prescribed in the aforesaid SEBI Circular) of Debt Securities (Bonds) issued through private placement by Power Grid Corporation of India Limited for the Financial Year ended March 31, 2025.

**1. Listing Details of bonds issued during FY 2024-25:**

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1	INE752E08742	23-Apr-2024	23-Apr-2024	3,00,000	First Issue	NSE & BSE
2	INE752E08759	23-Jul-2024	24-Jul-2024	2,70,500	First Issue	NSE & BSE
3	INE752E08767	25-Oct-2024	25-Oct-2024	5,00,000	First Issue	NSE & BSE
4	INE752E08775	24-Dec-2024	24-Dec-2024	3,97,500	First Issue	NSE & BSE

**2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable) bonds issued in FY 2024-25:**

S No.	ISIN	BSE hyperlink
1.	INE752E08742	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240423-25">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240423-25</a>
2.	INE752E08759	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240723-14">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240723-14</a>
3.	INE752E08767	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20241025-14">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20241025-14</a>
4.	INE752E08775	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20241224-24">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20241224-24</a>

### 3. Details of record date:

Sl. No.	ISIN	Record date	Interest/ redemption	Date of payment of interest/ redemption
<b>Annexure-1</b>				

### 4. Details of credit rating:

#### a) Current rating details:

There has been no change in credit rating of below listed ISINs of Power Grid Corporation of India Ltd since listing of concerned ISIN. Please find below details of the latest credit rating in respect of ISINs.

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE752E08742	CARE Rating Limited	AAA	Stable	Reaffirm	21-03-2025	Verified	21-03-2025
	Crisil Rating Limited	AAA	Stable	Reaffirm	07-03-2025	Verified	07-03-2025
	ICRA Limited	AAA	Stable	Reaffirm	03-03-2025	Verified	03-03-2025
INE752E08759	CARE Rating Limited	AAA	Stable	Reaffirm	21-03-2025	Verified	21-03-2025
	Crisil Rating Limited	AAA	Stable	Reaffirm	07-03-2025	Verified	07-03-2025
	ICRA Limited	AAA	Stable	Reaffirm	03-03-2025	Verified	03-03-2025
INE752E08767	CARE Rating Limited	AAA	Stable	Reaffirm	21-03-2025	Verified	21-03-2025
	Crisil Rating Limited	AAA	Stable	Reaffirm	07-03-2025	Verified	07-03-2025
	ICRA Limited	AAA	Stable	Reaffirm	03-03-2025	Verified	03-03-2025
INE752E08775	CARE Rating Limited	AAA	Stable	Reaffirm	21-03-2025	Verified	21-03-2025
	Crisil Rating Limited	AAA	Stable	Reaffirm	07-03-2025	Verified	07-03-2025
	ICRA Limited	AAA	Stable	Reaffirm	03-03-2025	Verified	03-03-2025

**b) Earlier rating details:**

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
-	-	-	-	-	-	-	-

**5. Payment Status: event based.**

All the interest/redemption payments due in FY 2024-25 have been made on respective due dates and duly intimated to exchanges as prescribed under applicable SEBI Regulations

**6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof**

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
<b>Not Applicable</b>						

Kindly take the above information on record and oblige.

Thanking you,

For and on behalf of  
Power Grid Corporation of India Limited

**(Satyaprakash Dash)**  
**Company Secretary &**  
**Compliance Officer**

Encl.: a/a

## Annexure-1

SI No	ISIN	Record Date	Interest/ redemption	Due Date of payment of interest/ redemption	Actual Date of Payment*
1	INE752E08742	Tuesday, 8 April, 2025	Coupon 1 + Principal Part Prepayment 1	Wednesday, 23 April, 2025	Wednesday, 23 April, 2025
2		Wednesday, 8 April, 2026	Coupon 2 + Principal Part Prepayment 2	Thursday, 23 April, 2026	Thursday, 23 April, 2026
3		Thursday, 8 April, 2027	Coupon 3 + Principal Part Prepayment 3	Friday, 23 April, 2027	Friday, 23 April, 2027
4		Saturday, 8 April, 2028	Coupon 4 + Principal Part Prepayment 4	Sunday, 23 April, 2028	Friday, 21 April, 2028
5		Saturday, 7 April, 2029	Coupon 5 + Principal Part Prepayment 5	Monday, 23 April, 2029	Monday, 23 April, 2029
6		Monday, 8 April, 2030	Coupon 6 + Principal Part Prepayment 6	Tuesday, 23 April, 2030	Tuesday, 23 April, 2030
7		Tuesday, 8 April, 2031	Coupon 7 + Principal Part Prepayment 7	Wednesday, 23 April, 2031	Wednesday, 23 April, 2031
8		Thursday, 8 April, 2032	Coupon 8 + Principal Part Prepayment 8	Friday, 23 April, 2032	Friday, 23 April, 2032
9		Friday, 8 April, 2033	Coupon 9 + Principal Part Prepayment 9	Saturday, 23 April, 2033	Friday, 22 April, 2033
10		Saturday, 8 April, 2034	Coupon 10 + Principal Part Prepayment 10	Sunday, 23 April, 2034	Friday, 21 April, 2034
1	INE752E08759	Tuesday, 8 July, 2025	Coupon 1 + Principal Part Prepayment 1	Wednesday, 23 July, 2025	Wednesday, 23 July, 2025
2		Wednesday, 8 July, 2026	Coupon 2 + Principal Part Prepayment 2	Thursday, 23 July, 2026	Thursday, 23 July, 2026
3		Thursday, 8 July, 2027	Coupon 3 + Principal Part Prepayment 3	Friday, 23 July, 2027	Friday, 23 July, 2027
4		Saturday, 8 July, 2028	Coupon 4 + Principal Part Prepayment 4	Sunday, 23 July, 2028	Friday, 21 July, 2028
5		Saturday, 7 July, 2029	Coupon 5 + Principal Part Prepayment 5	Monday, 23 July, 2029	Monday, 23 July, 2029
6		Monday, 8 July, 2030	Coupon 6 + Principal Part Prepayment 6	Tuesday, 23 July, 2030	Tuesday, 23 July, 2030
7		Tuesday, 8 July, 2031	Coupon 7 + Principal Part Prepayment 7	Wednesday, 23 July, 2031	Wednesday, 23 July, 2031
8		Thursday, 8 July, 2032	Coupon 8 + Principal Part Prepayment 8	Friday, 23 July, 2032	Friday, 23 July, 2032
9		Friday, 8 July, 2033	Coupon 9 + Principal Part Prepayment 9	Saturday, 23 July, 2033	Friday, 22 July, 2033
10		Saturday, 8 July, 2034	Coupon 10 + Principal Part Prepayment 10	Sunday, 23 July, 2034	Friday, 21 July, 2034
1	INE752E08767	Friday, 10 October, 2025	Coupon 1	Saturday, 25 October, 2025	Monday, 27 October, 2025
2		Saturday, 10 October, 2026	Coupon 2	Sunday, 25 October, 2026	Monday, 26 October, 2026
3		Saturday, 9 October, 2027	Coupon 3	Monday, 25 October, 2027	Monday, 25 October, 2027
4		Tuesday, 10 October, 2028	Coupon 4	Wednesday, 25 October, 2028	Wednesday, 25 October, 2028
5		Wednesday, 10 October, 2029	Coupon 5	Thursday, 25 October, 2029	Thursday, 25 October, 2029
6		Thursday, 10 October, 2030	Coupon 6	Friday, 25 October, 2030	Friday, 25 October, 2030
7		Friday, 10 October, 2031	Coupon 7	Saturday, 25 October, 2031	Monday, 27 October, 2031
8		Saturday, 9 October, 2032	Coupon 8	Monday, 25 October, 2032	Monday, 25 October, 2032
9		Monday, 10 October, 2033	Coupon 9	Tuesday, 25 October, 2033	Tuesday, 25 October, 2033
10		Tuesday, 10 October, 2034	Coupon 10 + Principal Repayment	Wednesday, 25 October, 2034	Wednesday, 25 October, 2034
1	INE752E08775	Tuesday, 9 December, 2025	Coupon 1	Wednesday, 24 December, 2025	Wednesday, 24 December, 2025
2		Wednesday, 9 December, 2026	Coupon 2	Thursday, 24 December, 2026	Thursday, 24 December, 2026
3		Thursday, 9 December, 2027	Coupon 3	Friday, 24 December, 2027	Friday, 24 December, 2027
4		Saturday, 9 December, 2028	Coupon 4	Sunday, 24 December, 2028	Monday, 25 December, 2028
5		Saturday, 8 December, 2029	Coupon 5	Monday, 24 December, 2029	Monday, 24 December, 2029
6		Monday, 9 December, 2030	Coupon 6	Tuesday, 24 December, 2030	Tuesday, 24 December, 2030
7		Tuesday, 9 December, 2031	Coupon 7	Wednesday, 24 December, 2031	Wednesday, 24 December, 2031
8		Thursday, 9 December, 2032	Coupon 8	Friday, 24 December, 2032	Friday, 24 December, 2032
9		Friday, 9 December, 2033	Coupon 9	Saturday, 24 December, 2033	Monday, 26 December, 2033
10		Saturday, 9 December, 2034	Coupon 10 + Principal Repayment	Sunday, 24 December, 2034	Friday, 22 December, 2034

\* Actual date of payment is as per SEBI Circular.