

PGCIL:F&A:RMC:2024-25/SEBI/1

12th April, 2024

To,
General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001

Sub: Compliance to Chapter XIV, Paragraph 2.2.b of SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated 10th August 2021 (updated as on July 7, 2023).

Dear Sir/Madam,

In compliance to the Chapter XIV, Paragraph 2.2.b of the SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated 10th August 2021 (updated as on July 7, 2023), as amended from time to time, regarding Centralized Database for corporate bonds/ debentures issued under the SEBI NCS Regulations, 2021, please find enclosed '**Annexure XIV-B**' containing details (as prescribed in the aforesaid SEBI Circular) of Debt Securities (Bonds) issued through private placement by Power Grid Corporation of India Limited for the Financial Year ended March 31, 2024.

1. Listing Details of bonds issued during FY 2023-24:

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1	INE752E08700	24-Aug-2023	24-Aug-2023	125000	First Issue	NSE & BSE
2	INE752E08718	12-Oct-2023	13-Oct-2023	225000	First Issue	NSE & BSE
3	INE752E08726	11-Jan-2024	11-Jan-2024	220000	First Issue	NSE & BSE
4	INE752E08734	12-Mar-2024	12-Mar-2024	120000	First Issue	NSE & BSE

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable): -

S No.	ISIN	BSE hyperlink
1.	INE752E08700	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230824-23
2.	INE752E08718	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20231013-6
3.	INE752E08726	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240111-11
4.	INE752E08734	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240312-15

3. Details of record date:

Sl. No.	ISIN	Record date	Interest/ redemption	Date of payment of interest/ redemption
Annexure-1				

4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE752E08700	CARE Rating Limited	AAA	Stable	Reaffirm	26-07-2023	Verified	26-07-2023
	Crisil Rating Limited	AAA	Stable	Reaffirm	09-08-2023	Verified	09-08-2023
	ICRA Limited	AAA	Stable	Reaffirm	08-08-2023	Verified	08-08-2023
INE752E08718	CARE Rating Limited	AAA	Stable	Reaffirm	15-09-2023	Verified	15-09-2023
	Crisil Rating Limited	AAA	Stable	Reaffirm	12-09-2023	Verified	12-09-2023
	ICRA Limited	AAA	Stable	Reaffirm	11-09-2023	Verified	11-09-2023
INE752E08726	CARE Rating Limited	AAA	Stable	Reaffirm	05-01-2024	Verified	05-01-2024
	Crisil Rating Limited	AAA	Stable	Reaffirm	02-01-2024	Verified	02-01-2024
	ICRA Limited	AAA	Stable	Reaffirm	02-01-2024	Verified	02-01-2024
INE752E08734	CARE Rating Limited	AAA	Stable	Reaffirm	01-03-2024	Verified	01-03-2024
	Crisil Rating Limited	AAA	Stable	Reaffirm	01-03-2024	Verified	01-03-2024
	ICRA Limited	AAA	Stable	Reaffirm	01-03-2024	Verified	01-03-2024

b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
-	-	-	-	-	-	-	-

5. Payment Status: event based

All the interest/redemption payments due in FY 2023-24 have been made on respective due dates and duly intimated to exchanges within timelines prescribed under applicable SEBI Regulations

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof

Nature of the issue	Issue size	Due date of interest/redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/no)	Date of verification
Not Applicable						

Kindly take the above information on record and oblige.

Thanking you,

For and on behalf of
Power Grid Corporation of India Limited

(Mrinal Shrivastava)
Company Secretary –
Compliance Officer

Encl.: a/a

Annexure-1

SI No	ISIN	Record Date	Interest/ redemption	Date of payment of interest/ redemption
1	INE752E08700	Friday, 9 August, 2024	Coupon 1 + Principal Part Prepayment 1	Saturday, 24 August, 2024
2		Saturday, 9 August, 2025	Coupon 2 + Principal Part Prepayment 2	Sunday, 24 August, 2025
3		Saturday, 8 August, 2026	Coupon 3 + Principal Part Prepayment 3	Monday, 24 August, 2026
4		Monday, 9 August, 2027	Coupon 4 + Principal Part Prepayment 4	Tuesday, 24 August, 2027
5		Wednesday, 9 August, 2028	Coupon 5 + Principal Part Prepayment 5	Thursday, 24 August, 2028
6		Thursday, 9 August, 2029	Coupon 6 + Principal Part Prepayment 6	Friday, 24 August, 2029
7		Friday, 9 August, 2030	Coupon 7 + Principal Part Prepayment 7	Saturday, 24 August, 2030
8		Saturday, 9 August, 2031	Coupon 8 + Principal Part Prepayment 8	Sunday, 24 August, 2031
9		Monday, 9 August, 2032	Coupon 9 + Principal Part Prepayment 9	Tuesday, 24 August, 2032
10		Tuesday, 9 August, 2033	Coupon 10 + Principal Part Prepayment 10	Wednesday, 24 August, 2033
1	INE752E08718	Friday, 27 September, 2024	Coupon 1 + Principal Part Prepayment 1	Saturday, 12 October, 2024
2		Saturday, 27 September, 2025	Coupon 2 + Principal Part Prepayment 2	Sunday, 12 October, 2025
3		Saturday, 26 September, 2026	Coupon 3 + Principal Part Prepayment 3	Monday, 12 October, 2026
4		Monday, 27 September, 2027	Coupon 4 + Principal Part Prepayment 4	Tuesday, 12 October, 2027
5		Wednesday, 27 September, 2028	Coupon 5 + Principal Part Prepayment 5	Thursday, 12 October, 2028
6		Thursday, 27 September, 2029	Coupon 6 + Principal Part Prepayment 6	Friday, 12 October, 2029
7		Friday, 27 September, 2030	Coupon 7 + Principal Part Prepayment 7	Saturday, 12 October, 2030
8		Saturday, 27 September, 2031	Coupon 8 + Principal Part Prepayment 8	Sunday, 12 October, 2031
9		Monday, 27 September, 2032	Coupon 9 + Principal Part Prepayment 9	Tuesday, 12 October, 2032
10		Tuesday, 27 September, 2033	Coupon 10 + Principal Part Prepayment 10	Wednesday, 12 October, 2033
1	INE752E08726	Wednesday, 25 December, 2024	Coupon 1 + Principal Part Prepayment 1	Thursday, 9 January, 2025
2		Thursday, 25 December, 2025	Coupon 2 + Principal Part Prepayment 2	Friday, 9 January, 2026
3		Friday, 25 December, 2026	Coupon 3 + Principal Part Prepayment 3	Saturday, 9 January, 2027
4		Saturday, 25 December, 2027	Coupon 4 + Principal Part Prepayment 4	Sunday, 9 January, 2028
5		Monday, 25 December, 2028	Coupon 5 + Principal Part Prepayment 5	Tuesday, 9 January, 2029
6		Tuesday, 25 December, 2029	Coupon 6 + Principal Part Prepayment 6	Wednesday, 9 January, 2030
7		Wednesday, 25 December, 2030	Coupon 7 + Principal Part Prepayment 7	Thursday, 9 January, 2031
8		Thursday, 25 December, 2031	Coupon 8 + Principal Part Prepayment 8	Friday, 9 January, 2032
9		Saturday, 25 December, 2032	Coupon 9 + Principal Part Prepayment 9	Sunday, 9 January, 2033
10		Saturday, 24 December, 2033	Coupon 10 + Principal Part Prepayment 10	Monday, 9 January, 2034
1	INE752E08734	Tuesday, 25 February, 2025	Coupon 1	Wednesday, 12 March, 2025
2		Wednesday, 25 February, 2026	Coupon 2	Thursday, 12 March, 2026
3		Thursday, 25 February, 2027	Coupon 3	Friday, 12 March, 2027
4		Saturday, 26 February, 2028	Coupon 4	Sunday, 12 March, 2028
5		Saturday, 24 February, 2029	Coupon 5	Monday, 12 March, 2029
6		Monday, 25 February, 2030	Coupon 6	Tuesday, 12 March, 2030
7		Tuesday, 25 February, 2031	Coupon 7	Wednesday, 12 March, 2031
8		Thursday, 26 February, 2032	Coupon 8	Friday, 12 March, 2032
9		Friday, 25 February, 2033	Coupon 9	Saturday, 12 March, 2033
10		Saturday, 25 February, 2034	Coupon 10 + Principal Repayment	Sunday, 12 March, 2034