

POWERGRID/CC/RMC/2025-26/SE/Bond-XXXVIII

Dt. 09-Mar-2026

To,

GM Listing  
Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, Plot No. C/1, G Block,  
Bandra Kurla Complex, Bandra East,  
Mumbai-400051

**Subject: Information regarding payment of Interest and/or Redemption amount (Principal) of Secured, Redeemable, Non-Convertible, Non-Cumulative, Taxable (9.25% POWERGRID Bond XXXVIII Issue, the Debt Instrument).**

Dear Sir,

In terms of Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we confirm that POWERGRID has timely released the due amount of Interest and/or Principal in respect of **9.25% POWERGRID Bond XXXVIII Issue, the Debt Instrument.**

a. Whether Interest payment/ ~~redemption payment~~ made (yes/ no): Yes

b. Details of interest payments: **9.25% POWERGRID Bond XXXVIII Issue**

| Sl. No. | Particulars                                   | Details                        |
|---------|-----------------------------------------------|--------------------------------|
| 1       | ISIN                                          | INE752E07JN1                   |
| 2       | Issue size                                    | ₹ 855 Crore                    |
| 3       | Interest Amount to be paid on due date        | ₹ 79,08,75,000.00              |
| 4       | Frequency - quarterly/ monthly/yearly         | Yearly                         |
| 5       | Change in frequency of payment (if any)       | No                             |
| 6       | Details of such change                        | -                              |
| 7       | Interest payment record date                  | 21/02/2026                     |
| 8       | Due date for interest payment (DD/MM/YYYY)    | 09/03/2026                     |
| 9       | Actual date for interest payment (DD/MM/YYYY) | 09/03/2026                     |
| 10      | Amount of interest paid                       | ₹ 79,08,75,000.00              |
| 11      | Date of last interest payment                 | 07/03/2025                     |
| 12      | Reason for non-payment/ delay in payment      | -                              |
| 13      | Period of interest on Bonds                   | From: 09/03/2025 To 08/03/2026 |

c. Details of redemption payments: **9.25% POWERGRID Bond XXXVIII Issue**

| Sl. No. | Particulars                                              | Details |
|---------|----------------------------------------------------------|---------|
| 1       | ISIN                                                     | -       |
| 2       | Type of redemption (full/ partial)                       | -       |
| 3       | If partial redemption, then                              | -       |
|         | a. By face value redemption                              | -       |
|         | b. By quantity redemption                                | -       |
| 4       | If redemption is based on quantity, specify, whether on: | -       |

|    |                                                                                                         |   |
|----|---------------------------------------------------------------------------------------------------------|---|
|    | a. Lot basis<br>b. Pro-rata basis                                                                       |   |
| 5  | Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any)) | - |
| 6  | Redemption date due to put option (if any)                                                              | - |
| 7  | Redemption date due to call option (if any)                                                             | - |
| 8  | Quantity redeemed (no. of NCDs)                                                                         | - |
| 9  | Due date for redemption/ maturity                                                                       | - |
| 10 | Actual date for redemption (DD/MM/YYYY)                                                                 | - |
| 11 | Amount redeemed                                                                                         | - |
| 12 | Outstanding amount (Rs.)                                                                                | - |
| 13 | Date of last interest payment                                                                           | - |
| 14 | Reason for non-payment/ delay in payment                                                                | - |

Thanking you,

Yours faithfully,

(Satyaprakash Dash)  
**Company Secretary and  
Compliance Officer**